ORACLE

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Paolo Borriello – Master Principal Solution Engineering March 11th, 2025



For more than four decades, ORACLE delivered innovations that have helped build entire industries. The following facts and figures highlight some of the many ways we continue to deliver innovations for our customers, partners, and communities.

Scale

- US\$53B in revenue in FY2024
- US\$80B+ in R&D since FY2012
- US\$110B+ spent on 150+ acquisitions
- 160,000 employees
- 18,000 customer support and service specialists, speaking 20+ languages
- 29,000 consulting experts

Innovation

- World's first autonomous database
- Industry's broadest and deepest suite of Al-powered cloud applications
- World's largest EHR implementation, serving more than 9.5 million beneficiaries spanning the United States, Europe, and the Asia Pacific region
- 5 million registered members of Oracle's customer and developer communities
- 469 independent user communities in 97 countries representing more than 1 million members



































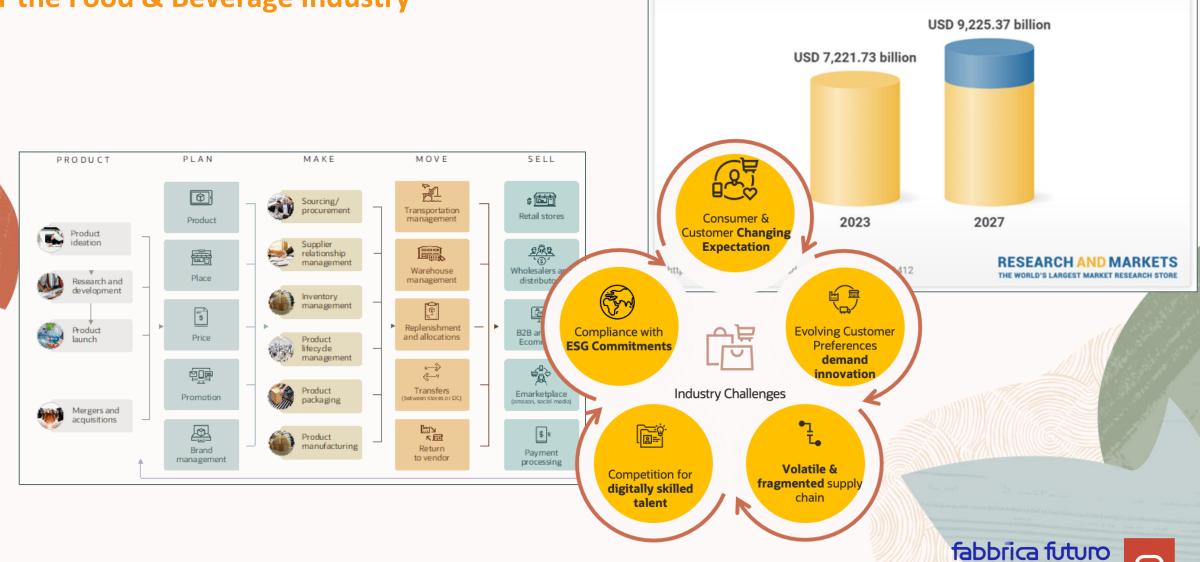








Market, Value Chain, Key Challenges for the Food & Beverage Industry

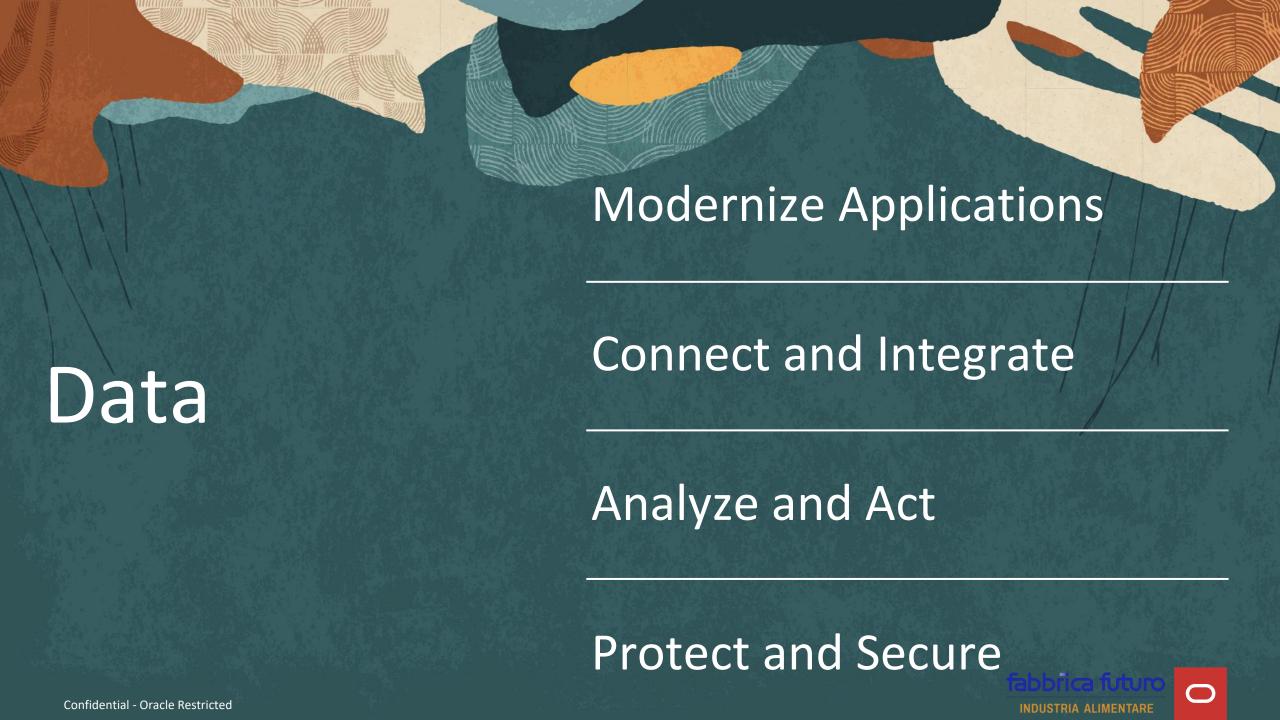


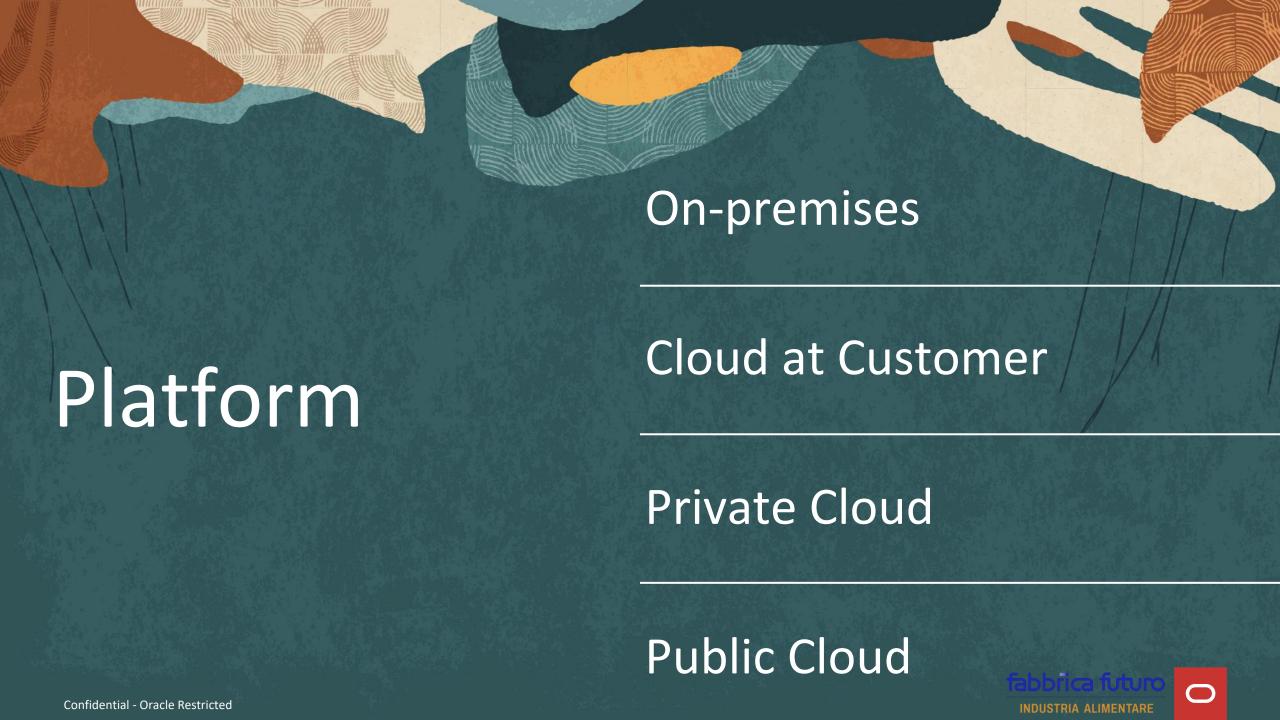
Global Food and Beverages Market

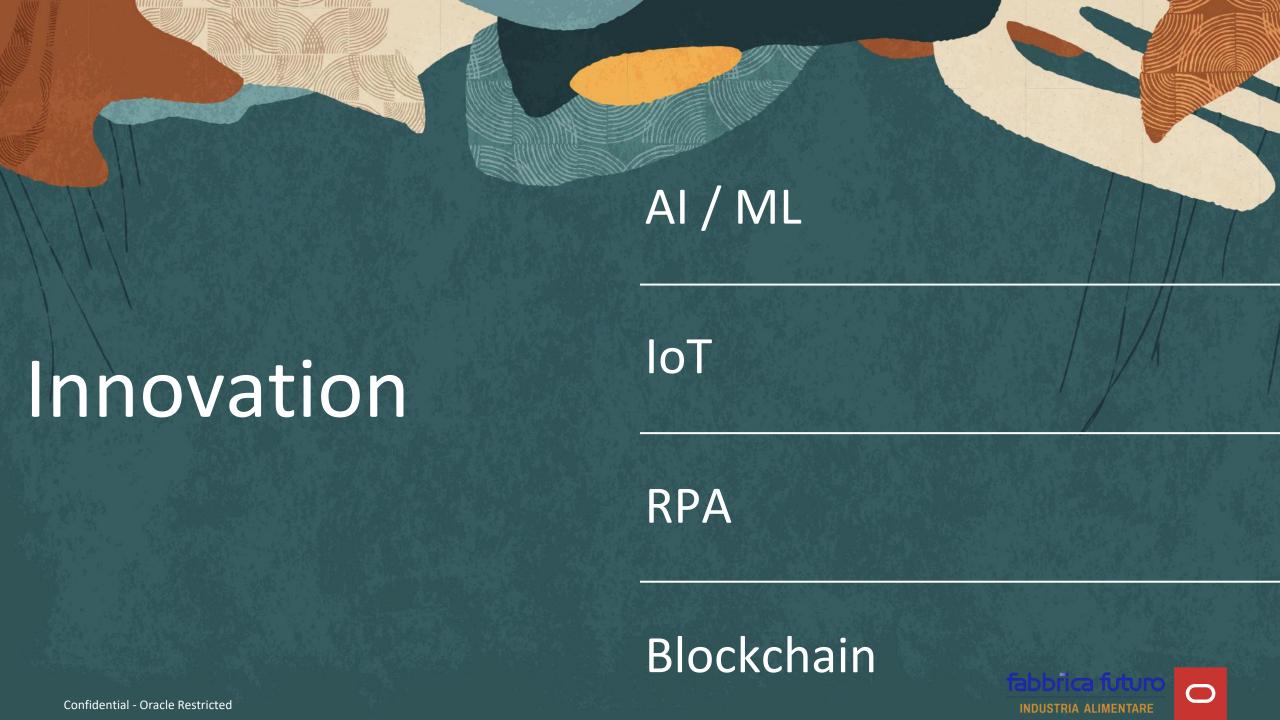
Market forecast to grow at CAGR of 6.3%

INDUSTRIA ALIMENTARE









Business Applications





ERP / EPM

Streamlines business processes, increases productivity, and lowers costs



SCM

Integrates logistics, omnichannel fulfillment, and supply planning



HCM

Aligns global HR processes, supports local compliance, and engages your workforce



CX

Spans the entire customer lifecycle: marketing, sales, commerce, service



Oracle Cloud Platform Services





Application Development

Container-native, serverless, chatbots, blockchain, Al



Integration

Oracle and non-Oracle apps, both on-premises and in the cloud



Analytics

Data ingest, reporting and analysis and visualization



Security

Layers of defense across apps, users, data, and infrastructure



Autonomous Database

Self-driving, self-repairing, self-securing, self-tuning

ORACLE Applications





COMPLETE SUITE THAT IS EASY TO CONFIGURE AND EXTEND

THE NEW STANDARD FOR WORK

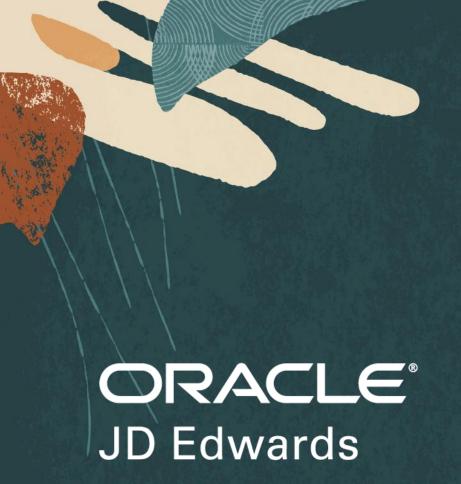


COMPLETE USER
EXPERIENCE THAT SHOWS
YOU WHAT YOU NEED TO
KNOW AND DO

THE NEW STANDARD FOR ADOPTION



COMPLETE CHOICE OF OPTIONS, FROM CLOUD TO DEVICE AND MODULE TO SUITE



Tier-1 ERP

Multi-Multi-Multi

Long Lasting and Robust

Focused on Manufacturing



JDEdwards Product Strategy



Applications

- Simplify User Experience
- Automate Business Processes
- Enrich Feature Functionality

Digital Platform

- Process Automation
- Low-code/No-Code Tools
- Enterprise Integrations

System Administration

- Modern Infrastructure
- Sentinel Administration
- Predictive Patching













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Growing

Order Management

Manufacturing

Logistics

Vertical Solutions F&B Industry

Hybrid Scenarios: On-premises + Cloud Applications













Supplier Qualification



Demand **Planning**



Analytics



Advanced Transportation



Enterprise Performance



Supply Planning

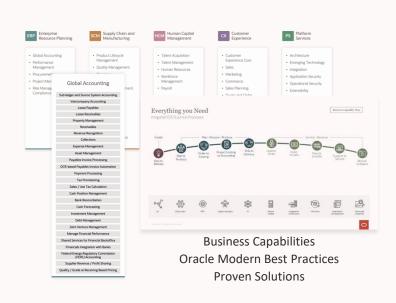


CPG Food and Beverage Industry Capability Blueprint

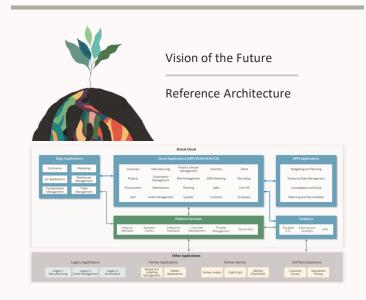
WE UNDERSTAND YOU

Strategic Goals Industry Challenges Recognized Value

WE ENABLE YOUR SUCCESS



WE ARCHITECT YOUR FUTURE



What are your business challenges, strategic goals, and the value you expect to achieve?

What business capabilities are required to get you to where you want to be?

What does your future look like on the Oracle Cloud?



Recognized Value and Business Benefits

Strategic Goals and Related Business Benefits for CPG Food and Beverage

Improve Product Innovation, R&D, and Brand Differentiation

5-15%
Increased Sales/Revenue

20-35%

Reduced Time to Prototype

5-15%

Increased R&D Resource Utilization

Improve Supply Chain Efficiency and Market Expansion

3-5%

Reduced Supply Chain Planning Costs

15-20%

Reduced Supplier Ramp Up Time

20-50%

Reduced Expedite Costs

Increase Consumer Engagement and Channel Optimization

5-15%

Increased On-time
Deliveries

7-15%

Increased Cross-sell / Up-sell

10-25%

Increased Customer Loyalty and Renewal Rates

Attract, Recruit, Manage and Retain Top Talents

5-15%

Reduced Employee Turnover

15-20%

Reduced Time to Hire

20-25%

Reduced Time to Productivity

Achieve Sustainability Excellence

5-9%

Reduced Carbon Emissions Through Freight Optimization

6-15%

Reduced Energy Costs Through Reduced Hardware Footprint

10-15%

Reduced Cost of Capital

Additional Benefits of Adopting a Integrated ERP Platform and a Cloud Infrastructure

Note: Annual recurring benefits reflect Oracle customer realized benefits



Oracle Powers Your Digital Transformation



The most complete applications offer



Choice of deployment models



A great partner to transform your organization



All the latest Technology innovations



Continuous development ensure you'll stay ahead



ORACLE